



STOCK DONATION FORM

We greatly appreciate your interest in making a charitable gift of stock to Impact100 Metro Denver.

Instructions:

Complete this form and send it to your broker/financial advisor via email and cc: membership@impact100metrodenver.org so we can monitor the transfer.

We will send you a confirmation email once we have received your donation.

MEMBER/DONOR INFORMATION

Name: _____

Email: _____ Phone: _____

STOCK DONATION:

Stock Name	Stock Ticker Symbol	# of Shares

Your Broker Name: _____

Your Broker Phone: _____

Your Broker Email: _____

Intended Date of Transfer (mm/dd/yyyy): _____

IMPACT100 METRO DENVER BROKER INFORMATION

Broker: Michael Simon, UMB Financial Services Inc.

Phone: 480-737-3699

Email: Michael.simon@umb.com

Account Name: *IMPACT100 METRO DENVER*

Depository Trust Number: *DTC # 0226 National Financial Services LLC*

Account Number: *F/B/O NFS A/C # 087-011937*

Federal Tax-Exempt Number: *47-4431460*

Reference: Donor Name (Including your name will ensure the gift is properly acknowledged.)

Impact100 will sell the securities you donate and use \$150 to cover your annual membership fee (unless you have already paid it for the current grant year).

You may choose where the proceeds of your donation go. You can donate to the Grant Pool (restricted) or Impact100 for projects and operating costs (unrestricted) – or both (use the % space to indicate the split).

☐ Restricted (i.e. for Grant Pool) % _____

☐ Unrestricted (i.e. for Impact100 projects and operating costs) % _____

**Is this a tribute
gift?**

☐ No

☐ Yes, In Honor of _____

☐ Yes, In Memory of _____

Please email tribute
card to (Name and
email): _____

THANK YOU AGAIN FOR YOUR GENEROSITY!

If you have any questions, or need any additional information, please contact:

Impact100 Metro Denver - Membership Committee

membership@impact100metrodenver.org